

BANK SWITCH KIT

Thank you for choosing FSBB! We know moving banks can be an inconvenience; this kit is designed in 5 basic steps to simplify your transition to FSBB, while ensuring complete satisfaction. If you have any questions, don't hesitate to call us at the Bedia location at (936) 395-2141 or Kurten location at (979) 589-2407.

Switching to FSBB the easy way!

1) Open your new First State Bank of Bedia account at one of our locations.

Visit our accounts and services pages to learn more about the different types of accounts and variety of products and services that are offered here at FSBB. You may also fill out a [New Account Application](#) before you visit us at a location. When bringing the account application to FSBB a New Accounts Representative will walk you through the process and is available to discuss any questions or concerns you may have.

2) Stop actively using the account you want to close.

In order to allow all transactions to clear and a final balance to be determined, stop writing checks, initiating payments, and using your ATM/Debit Card on your old account as soon as possible.

3) Add Direct Deposit to your FSBB Account .

To take advantage of the security and convenience of direct deposit, notify your employer or other sources to begin depositing or that currently deposit funds in your FSBB account. To set up direct deposit you will need:

- Your new FSBB account and routing number
- [Direct Deposit Form](#)
- A voided check from your new FSBB account

Once you have this information, complete your Direct Deposit form and send it to the company(s) that makes the Direct Deposit into your account.

For Social Security direct deposit, please call the Social Security Administration at 1-800-772-1213. Be sure to have your new FSBB account information with you when you call.

4) Transfer your Automatic Payments to your FSBB Account.

Transfer your Automatic Payment such as recurring loan payments, internet service providers, health club memberships, etc. from your former bank account to your new FSBB account. FSBB provides our customers with several ways to make payments, including Online Bill Pay, FSBB Debit Card, and Automatic Reoccurring Payments. You will need the following items to do so:

- Copy of latest billing statement with your billing information
- Your new FSBB account and routing number
- [The Automatic Payment Transfer Form](#)
- A voided check from your new FSBB account
- Former bank account information

Complete the Automatic Payment Transfer form and send it to each of your billers.

5) Close your former bank account.

Simply contact your former bank to close your account once:

- All the checks and other payments have been paid from your old account;
- All direct deposits are now being made to your new FSBB account; and
- All automatic payments are being made from your FSBB account.



FIRST STATE BANK
of **BEDIAS**

★ Since 1907 ★